

INVOLUNTARY PETITION

United States Bankruptcy Court Southern District of New York		INVOLUNTARY PETITION
IN RE (Name of Debtor - If Individual: Last, First, Middle) Goodman Media Group, Inc.		ALL OTHER NAMES used by debtor in the last 6 years (Include married, maiden, and trade names.)
SOC. SEC./TAX I.D. NO. (If more than one, state all.)		
STREET ADDRESS OF DEBTOR (No. and street, city, state, and zip code) 250 West 57th Street, Suite 710 New York, NY 10107		MAILING ADDRESS OF DEBTOR (if different from street address)
<div style="border: 1px solid black; padding: 2px; display: inline-block;"> COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS New York </div>		
LOCATION OF PRINCIPAL ASSETS OF BUSINESS DEBTOR (If different from previously listed addresses)		
CHAPTER OF BANKRUPTCY CODE UNDER WHICH PETITION IS FILED <div style="display: flex; justify-content: space-around;"> <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 11 </div>		
<div style="text-align: center;">INFORMATION REGARDING DEBTOR (Check applicable boxes)</div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> Petitioners believe: <input type="checkbox"/> Debts are primarily consumer debts <input checked="" type="checkbox"/> Debts are primarily business debts (complete sections A and B) </div> <div style="width: 45%;"> TYPE OF DEBTOR <input type="checkbox"/> Individual <input type="checkbox"/> Partnership <input type="checkbox"/> Other: _____ <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div style="width: 45%;"> A. TYPE OF BUSINESS (Check one) <div style="display: flex; flex-wrap: wrap;"> <div style="width: 33%;"><input type="checkbox"/> Professional</div> <div style="width: 33%;"><input type="checkbox"/> Transportation</div> <div style="width: 33%;"><input type="checkbox"/> Commodity Broker</div> <div style="width: 33%;"><input type="checkbox"/> Retail/Wholesale</div> <div style="width: 33%;"><input type="checkbox"/> Manufacturing/Mining</div> <div style="width: 33%;"><input type="checkbox"/> Construction</div> <div style="width: 33%;"><input type="checkbox"/> Railroad</div> <div style="width: 33%;"><input type="checkbox"/> Stockbroker</div> <div style="width: 33%;"><input type="checkbox"/> Real Estate</div> <div style="width: 33%;"><input checked="" type="checkbox"/> Other</div> </div> </div> <div style="width: 45%;"> B. BRIEFLY DESCRIBE NATURE OF BUSINESS <div style="text-align: right;">Magazine Publishing</div> </div> </div> </div> </div>		
VENUE		
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in the District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner or partnership is pending in this District.		
PENDING BANKRUPTCY CASE FILED BY OR AGAINST ANY PARTNER OR AFFILIATE OF THIS DEBTOR (Report information for any additional cases on attached sheets.)		
Name of Debtor	Case Number	Date
Relationship	District	Judge
<div style="text-align: center;"> ALLEGATION (Check applicable boxes) </div> <div style="margin-top: 10px;"> 1. <input checked="" type="checkbox"/> Petitioner(s) are eligible to file this petition pursuant to 11 U.S.C. § 303(b). 2. <input checked="" type="checkbox"/> The debtor is a person against whom an order for relief may be entered under title 11 of the United States Code. 3a. <input checked="" type="checkbox"/> The debtor is generally not paying such debtor's debts as they become due, unless such debts are the subject of a bona fide dispute; <div style="text-align: center;">or</div> b. <input type="checkbox"/> Within 120 days preceding the filing of this petition, a custodian, other than a trustee, receiver, or agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession. </div>		COURT USE ONLY

TRANSFER OF CLAIM

☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents evidencing the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information and belief.

X s/Clifford I. Barnett **President**
Signature of Petitioner or Representative (State title)

Infinity Paper, Inc. **2/4/02**
Name of Petitioner Date Signed

Name & Mailing Address
of Individual **Clifford I. Barnett**
Infinity Paper, Inc.
4350 Haddonfield Road, Suite 105
Pennsauken, NJ 08109

Signing in Representative
Capacity _____

X s/Lawrence C. Gottlieb **2/6/02**
Signature of Attorney Date

Kronish Lieb Weiner & Hellman LLP
Name of Attorney Firm (If any)

1114 Avenue of the Americas
New York, NY 10036

Address _____

(212) 479 - 6000
Telephone No. _____

X s/Karl F. McGrann **President**
Signature of Petitioner or Representative (State title)

McGrann Paper Corp. **2/4/02**
Name of Petitioner Date Signed

Name & Mailing Address
of Individual **Karl F. McGrann**
McGrann Paper Corp.
22476 Fisher Road
Watertown, NY 13601

Signing in Representative
Capacity _____

X s/Lawrence C. Gottlieb **2/6/02**
Signature of Attorney Date

Kronish Lieb Weiner & Hellman LLP
Name of Attorney Firm (If any)

1114 Avenue of the Americas
New York, NY 10036

Address _____

(212) 479 - 6000
Telephone No. _____

X s/Peter K. McAdams **Vice President of Finance**
Signature of Petitioner or Representative (State title)

McAdams Graphics, Inc. **2/4/02**
Name of Petitioner Date Signed

Name & Mailing Address
of Individual **Peter K. McAdams**
McAdams Graphics, Inc.
7200 South 1st Street
Oak Creek, WI 53154

Signing in Representative
Capacity _____

X s/Lawrence C. Gottlieb **2/6/02**
Signature of Attorney Date

Kronish Lieb Weiner & Hellman LLP
Name of Attorney Firm (If any)

1114 Avenue of the Americas
New York, NY 10036

Address _____

(212) 479 - 6000
Telephone No. _____

Name of Debtor Goodman Media Group, Inc.

Case No. _____
(court use only)

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information and belief.

X s/Danica Zupan Senior Credit Supervisor
Signature of Petitioner or Representative (State title)

Transcontinental Printing, Inc. 2/4/02
Name of Petitioner Date Signed

Name & Mailing Address
of Individual Danica Zupan
Transcontinental Printing, Inc.
1485 De Coulomb Street
Boucherville, Quebec J4B 7L8

Signing in Representative
Capacity _____

X s/Lawrence C. Gottlieb 2/6/02
Signature of Attorney Date

Kronish Lieb Weiner & Hellman LLP
Name of Attorney Firm (If any)

1114 Avenue of the Americas
New York, NY 10036

Address _____
(212) 479 - 6000
Telephone No. _____

X s/Bobby Kung President
Signature of Petitioner or Representative (State title)

KM Graphics, Inc. 2/6/02
Name of Petitioner Date Signed

Name & Mailing Address
of Individual Bobby Kung
KM Graphics, New York Office, Inc.
81 Franklin Street, Suite 2A
New York, NY 10013

Signing in Representative
Capacity _____

X s/Lawrence C. Gottlieb 2/6/02
Signature of Attorney Date

Kronish Lieb Weiner & Hellman LLP
Name of Attorney Firm (If any)

1114 Avenue of the Americas
New York, NY 10036

Address _____
(212) 479 - 6000
Telephone No. _____

X s/Cliff Pummill President
Signature of Petitioner or Representative (State title)

Dimension Graphics, Inc. 2/4/02
Name of Petitioner Date Signed

Name & Mailing Address
of Individual Cliff Pummill
Dimension Graphics, Inc.
13915 West 107th Street
Lenexa, KA 66215

Signing in Representative
Capacity _____

X s/Lawrence C. Gottlieb 2/6/02
Signature of Attorney Date

Kronish Lieb Weiner & Hellman LLP
Name of Attorney Firm (If any)

1114 Avenue of the Americas
New York, NY 10036

Address _____
(212) 479 - 6000
Telephone No. _____

PETITIONING CREDITORS

Name and Address of Petitioner Infinity Paper, Inc. 4350 Haddonfield Road, Suite 105 Pennsauken, NJ 08109	Nature of Claim Goods Sold and Delivered	Amount of Claim \$ 518,964.05
Name and Address of Petitioner McGrann Paper Corp. 22476 Fisher Road Watertown, NY 13601	Nature of Claim Goods Sold and Delivered	Amount of Claim \$ 124,615.69
Name and Address of Petitioner McAdams Graphics, Inc. 7200 South 1st Street Oak Creek, WI 53154	Nature of Claim Services Rendered	Amount of Claim \$ 58,428.64
Name and Address of Petitioner Transcontinental Printing, Inc. 1485 De Coulomb Street Boucherville, Quebec J4B 7L8	Nature of Claim Services Rendered	Amount of Claim \$ 174,457.83
Name and Address of Petitioner KM Graphics, New York Office, Inc. 81 Franklin St., Suite 2A New York, NY 10013	Nature of Claim Services Rendered	Amount of Claim \$ 247,100.00
Name and Address of Petitioner Dimension Graphics, Inc. 13915 West 107th Street Lenexa, KA 66215	Nature of Claim Services Rendered	Amount of Claim \$ 101,600.30
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims \$ 1,225,166.51